



GOOD MORNING
Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	24287	-329	-1.34
NIFTY	7387	-101	-1.36

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	44.58	-0.60
HDFCBANK	56.82	-2.34
ICICIBK	5.90	-3.28
INFY	16.55	-4.61
TATAMOTOR	23.79	-3.37
WIPRO	11.32	-3.25

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-84.56
FIIs Index Future	-212.65
FIIs Index Options	311.23
FIIs Stock Future	438.90
FIIs Stock Options	31.30
DII's Eq (Provisional)	279.49

CURRENCY

RBI RATE	08-FEB-2016
RUPEE - \$	67.8190
EURO	75.5368
YEN 100	57.7500
GBP	98.3308

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	16027	-177	-1.10
NASDAQ	4283	-79	-1.82
NIKKEI	16168	-836	-4.92
HANG SENG	19288	Unch	Unch
SGX NIFTY	7312	-61	-0.83

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	30.18	+0.49
NATURAL GAS	2.126	-0.014
GOLD	1193.1	-4.8
SILVER	15.425	-0.001
COPPER	2.0820	-0.0085

WORLD EVENTS

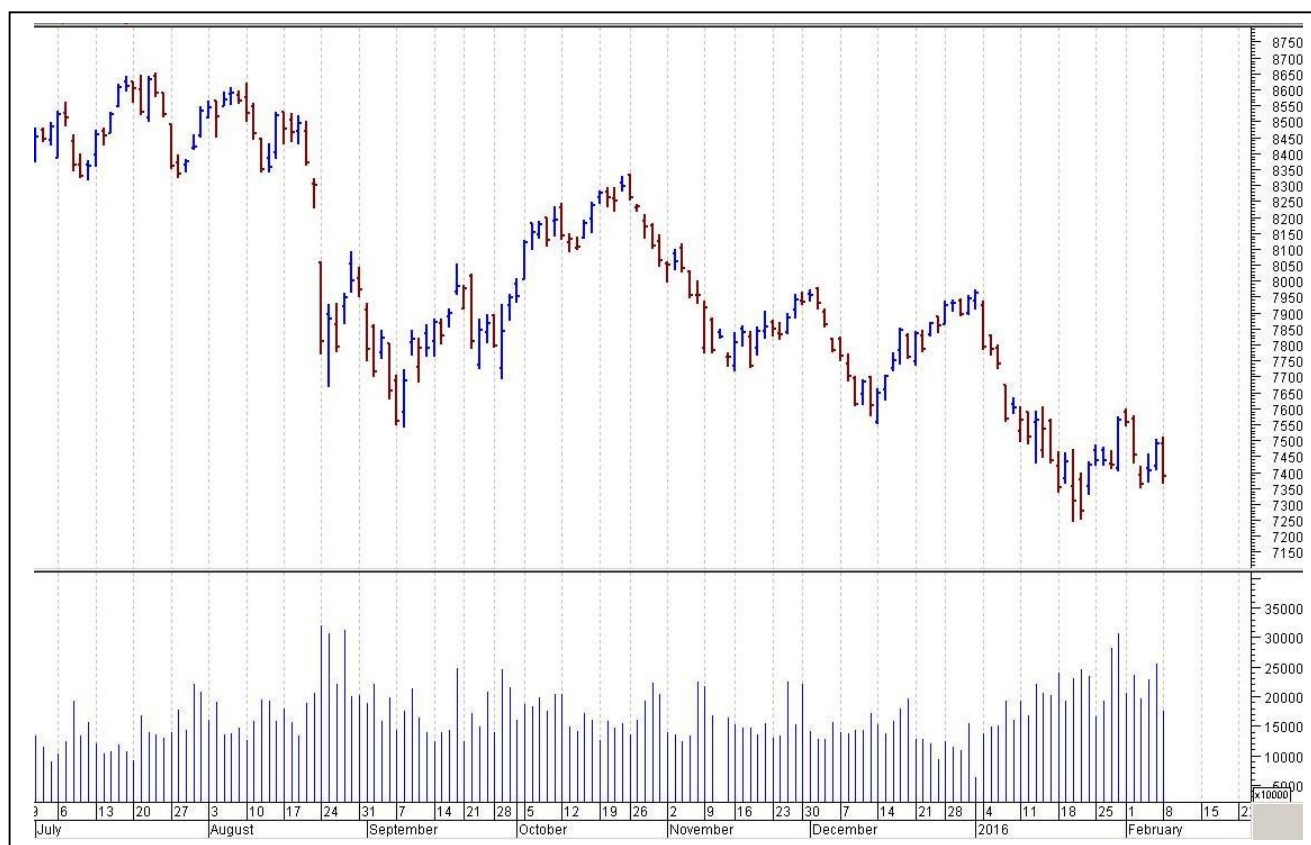
- US:JOLTS Job Openings
- Mortgage Delinquencies
- UK:Trade Balance

TOP STORY

- JK Tyre Q3 Consolidated Net Profit At `111 Crore Versus `91.8 Crore (YoY) Consolidated Net Sales At `1,598 Crore Versus `1,826 Crore (YoY)
- January Auto Sales: Tata Motors JLR total sales up 24 percent at 46,016 units versus 37,137 units (YoY)
- Government may allow infra cos to file consolidated group tax returns: ET
- OBC to Consider Raising Up To `1500 Cr Via Pref Issue To Government & LIC On Feb 11
- Reliance Infra board Approves Merger Of Arm Rel Concrete With Co
- Tata Marcopolo Motors Declares Lockout At Dharwad Plant
- HCL Tech, MS Launch Internet of Things Incubation Centre
- TV Today Q3 Net Profit At 36.9 Crore Versus 26.3 Crore (YoY) Total Income At 149.7 Crore Versus 126.7 Crore (YoY)



NIFTY CHART



MARKET COMMENTARY

Indian stock indices showed a disappointing performance in Monday's trading session after a strong show in Friday's trade. Sentiments remained down-beat with the report India's economic recovery is losing some steam and there is a likelihood of slowdown in the growth momentum. According to report, improving urban consumption demand and a robust transportation sector are supporting growth, however, weak external conditions and sluggish investment demand are weighing on the pace of the recovery. Besides, caution prevailed ahead of the key economic data including GDP, IIP and consumer inflation due to be unveiled later during the week. For today's trade Nifty likely to trade in the range between 7415 – 7435 in the upper side and 7365 – 7345 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7387	7365	7345	7315	7275	7415	7435	7465	7495
USDINR	68.17	68.1	68.05	67.95	67.8	68.35	68.45	68.55	68.7



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
LICHSGFIN(SELL)	446	449.5	441	435	TRADING CALL
ULTRACEM(SELL)	2813.6	2835	2785	2765	TRADING CALL
RELINFRA(SELL)	432.35	435	425	415	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
NO CALLS					

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BLUBLND-B	CNI RESEARCH LIMITED	B	99,999	86.66
KLBRENG-B	SKYBRIDGE REAL ESTATES LLP	B	99,350	65
SCTL	ZAVERI & CO EXPORTS	B	56,000	57.73

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ARSSINFRA	SARAVANA SECURITIES D.SATHYAMOORTHY	SELL	100000	33.02
PRECAM	ANVIL FINTRADE PVT LTD	SELL	500000	174.11

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1280.60	1258.30	1245.20	1272.15	1285.25	1299.10
ADANI PORTS	212.05	207.47	203.83	212.73	216.37	221.63
AMBUJACEM	197.15	193.27	191.03	196.33	198.57	201.63
AXISBANK	408.55	387.53	375.52	396.27	408.28	417.02
ASIANPAINT	888.60	889.28	879.32	896.37	906.33	913.42
BAJAJ-AUTO	2355.05	2320.02	2273.68	2349.48	2395.82	2425.28
BANKBARODA	130.65	123.05	119.15	125.55	129.45	131.95
BHARTIARTL	311.00	303.33	299.47	305.92	309.78	312.37
BHEL	132.30	129.68	126.57	131.57	134.68	136.57
BOSCH LTD	16395.25	15442.73	14796.37	16546.37	17192.73	18296.37
BPCL	825.20	830.90	818.80	838.70	850.80	858.60
CAIRN	124.95	122.78	118.17	125.37	129.98	132.57
CIPLA	566.85	551.73	533.32	562.52	580.93	591.72
COALINDIA	323.35	317.10	307.95	327.15	336.30	346.35
DRREDDY	3070.35	3027.00	2944.90	3075.50	3157.60	3206.10
GAIL	343.55	335.70	328.85	345.35	352.20	361.85
GRASIM	3429.45	3433.03	3402.92	3456.52	3486.63	3510.12
HCLTECH	849.75	859.67	849.68	868.33	878.32	886.98
HDFC	1164.10	1172.60	1162.25	1179.35	1189.70	1196.45
HDFCBANK	1035.85	1045.97	1036.68	1054.88	1064.17	1073.08
HEROMOTOCO	2568.30	2530.17	2475.58	2559.58	2614.17	2643.58
HINDALCO	69.80	69.30	67.35	70.75	72.70	74.15
HINDUNILVR	828.90	831.47	817.98	843.48	856.97	868.98
ICICIBANK	208.55	205.00	200.60	208.00	212.40	215.40
IDEA	102.05	100.17	98.93	101.03	102.27	103.13
INDUSINDBK	882.95	908.10	904.35	912.75	916.50	921.15
INFY	1150.80	1168.82	1162.93	1177.73	1183.62	1192.53
ITC	315.25	321.98	320.02	323.97	325.93	327.92
KOTAKBANK	673.10	679.20	666.40	688.25	701.05	710.10
LT	1130.30	1126.97	1114.03	1139.48	1152.42	1164.93
LUPIN	1820.90	1664.90	1526.95	1740.95	1878.90	1954.95
M&M	1201.75	1201.67	1183.83	1212.48	1230.32	1241.13
MARUTI	3732.55	3681.13	3638.87	3735.57	3777.83	3832.27
NTPC	123.25	123.67	122.53	125.13	126.27	127.73
ONGC	214.05	217.72	215.48	219.78	222.02	224.08
PNB	94.30	91.70	88.70	93.60	96.60	98.50
POWERGRID	142.45	143.93	142.62	145.67	146.98	148.72
RELIANCE	961.05	960.87	950.83	971.43	981.47	992.03
SBIN	172.15	163.83	159.47	166.57	170.93	173.67
SUNPHARMA	835.65	842.73	827.92	851.37	866.18	874.82
TATAMOTORS	323.50	329.50	321.90	334.25	341.85	346.60
TATAPOWER	58.95	59.63	59.02	60.07	60.68	61.12
TATASTEEL	234.10	220.47	207.08	229.38	242.77	251.68
TECHM	470.65	470.03	464.97	473.17	478.23	481.37
TCS	2362.95	2406.72	2391.48	2423.33	2438.57	2455.18
ULTRACEMCO	2821.55	2799.35	2755.95	2824.65	2868.05	2893.35
VEDL	71.70	62.93	62.07	64.47	65.33	66.87
WIPRO	545.00	553.60	549.30	559.70	564.00	570.10
YESBANK	768.35	764.20	751.35	772.05	784.90	792.75
ZEEL	402.60	397.53	386.07	404.17	415.63	422.27



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/31635:- ESSAROIL will be suspended from trading w.e.f February 10, 2016 on account of Voluntary delisting

NSE Download Ref.No.:NSE/SURV/31633:- Max India Limited (MAX) shall be transferred from trade for trade Segment (series: BE) to rolling segment (series: EQ) w.e.f, February 10, 2016 (Wednesday).

NSE Download Ref.No.:NSE/SURV/31657:-Jindal Stainless (Hisar) Limited (JSLHISAR) shall be transferred from trade for trade segment (series: BE) to rolling segment (series: EQ) with effect from February 11, 2016 (Thursday).

NSE Download Ref.No.:NSE/CML/31672:- Trading in Equity Shares of Elder Pharmaceuticals Limited and Era Infra Engineering Limited will be suspended w.e.f February 25, 2016 on account of non-compliance with Clause 41 of the Listing Agreement

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
AVTNPL	9-Feb-16	Dividend	0.2
CHOLAFIN	9-Feb-16	Dividend	2.5
NCLIND	9-Feb-16	Dividend	1
SUNDARMFN	9-Feb-16	Dividend	4.5
KPRMILL	9-Feb-16	Dividend	5
WENDT	9-Feb-16	Dividend	10
HAVELLS	10-Feb-16	Dividend	3
APTECHT	10-Feb-16	Dividend	
INDNIPPON	10-Feb-16	Dividend	4
GDL	10-Feb-16	Dividend	4
CARERATING	10-Feb-16	Dividend	6
SHREECEM	10-Feb-16	Dividend	12
GREAVESCOT	11-Feb-16	Dividend	4.5
HINDPETRO	11-Feb-16	Dividend	11.5
BANCOINDIA	11-Feb-16	Dividend	0.6
CUMMINSIND	11-Feb-16	Dividend	5
JMFINANCIL	11-Feb-16	Dividend	0.6
TORNTPHARM	11-Feb-16	Dividend	
SHARDAMOTR	11-Feb-16	Dividend	
MOTILALOF	11-Feb-16	Dividend	2
MINDAIND	11-Feb-16	Dividend	3
NEYVELILIG	11-Feb-16	Dividend	1.5

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1161/\$1132 & Resistance = \$1206/\$1236.
- Crude oil range->\$27 to \$37.
- Stocks Retreat Worldwide, Credit Weakens amid Signs of Distress: - Signs of distress in financial markets are gathering force as concern over the state of the global economy deepens. U.S. shares retreated, joining a tumble in European and emerging market stocks, while Treasuries gained and the rate on Germany's 10-year bunds are at the lowest since April. Yields on bonds for Europe's most-indebted countries rose, while the cost of protecting European banks' and insurers' senior debt is on its worst run since March 2013. Oil traded around \$30 a barrel and spot gold rose for a seventh day, the longest winning streak since March.
- Yellen to Balance Confidence with Caution in Testimony: - Janet Yellen is preparing to walk a tightrope. When the Federal Reserve chair addresses lawmakers this week in Washington, she will have to strike a balance between sounding confident on the domestic economy and acknowledging increased risks from abroad.
- Gold prices soar to 8-month high amid flight to safety: - old prices soared to the highest level since June in North America trade on Monday, as retreating oil prices and steep declines in global equity markets underpinned demand for assets perceived as safer.
- WTI oil sinks back below \$30 on fading hopes for supply cuts: - Oil prices reversed earlier gains in North America trade on Monday, as hopes of a deal to curb one of the worst supply gluts in history continued to fade. Saudi Arabia's oil minister Ali al-Naimi [discussed cooperation](#) between OPEC members and other oil producers to stabilize the global oil market with his Venezuelan counterpart, Eulogio Del Pino, on Sunday, but it ended with few signs there would be steps taken to boost prices.

TRENDS & OUTLOOK – DATE: 09- Feb- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	27500	27770	28150	28590	28870
SILVER (Mar)	34700	35500	36700	37960	39400

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	303	308	315	320	324
ZINC (Feb)	110.50	112.75	116.10	119.70	122.20
LEAD (Feb)	117.30	119.70	122.70	126.30	129.40
NICKEL (Feb)	527	540	558	583	599

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	1920	2001	2070	2165	2275
NATURAL GAS (Feb)	133	138	145	151	159

DATE TALKS : TODAY'S ECONOMIC DATA :

Trade Balance of GBP, NFIB Small Business Index, JOLTS Job Openings, Wholesale Inventories.



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